

Monthly economic calendar



October 2023

MON	TUE	WED	THU	FRI
<p>2</p> <p>AUSTRALIA MI Inflation Sep y/y prev 6.1% (11am)</p> <p>EURO ZONE Markit Mfg PMI Sep Final prev 43.4 (7pm) Unemployment Rate Aug prev 6.4% (8pm)</p> <p>JAPAN Tankan Large Mfg Index Q3 exp 6 prev 5 (10:50am)</p> <p>NEW ZEALAND Building Permits Aug prev -5.2% (8:45am)</p> <p>UNITED KINGDOM Markit Mfg PMI Sep Final prev 44.2 (7:30pm)</p> <p>UNITED STATES Markit Mfg PMI Sep Final prev 48.9 (12:45am) Construction Spending Aug exp 0.6% prev 0.7% (1am) ISM Mfg Sep exp 47.8 prev 47.6 (1am)</p>	<p>3</p> <p>AUSTRALIA CoreLogic Dwelling Prices Sep exp %1.0 prev 1.0% (12:01am) Housing Finance Aug (11:30am) Investor exp 3.0% prev -0.1% Owner-occupier exp 3.5% prev -1.9% Total exp 3.0% prev -1.2% ANZ Job Ads Sep prev 1.9% (11:30am) (11:30am) Bld. Approvals Aug exp 2.5% prev -8.1% (11:30am) RBA Policy Meeting (2:30pm) Cash Rate Target exp 4.10% prev 4.10%</p>	<p>4</p> <p>EURO ZONE Markit Services PMI Sep Final prev 48.4 (7pm) Retail Sales Aug prev -0.2% (8pm) PPI Aug y/y prev -7.6% (8pm)</p> <p>NEW ZEALAND RBNZ Policy Decision (12pm) Official Cash Rate exp 5.50% prev 5.50%</p> <p>UNITED KINGDOM Markit Serv. PMI Sep Final prev 47.2 (7:30pm)</p> <p>UNITED STATES ADP Employment Chg. Sep exp 150k prev 177k (11:15pm) Markit Serv. PMI Sep Final prev 50.2 (12:45am) Factory Orders Aug exp 0.2% prev -2.1% (1am) Durable Goods Orders Aug Final prev 0.2% (1am) ISM Non-Mfg Sep exp 53.4 prev 54.5 (1am)</p>	<p>5</p> <p>AUSTRALIA Trade Bal. Aug exp \$7.7bn prev \$8.0bn (11:30am)</p> <p>UNITED STATES Trade Bal. Aug exp -\$65.3bn prev -\$65.0bn (11:30pm)</p>	<p>6</p> <p>EURO ZONE Ger. Factory Orders Aug prev -11.7% (5pm)</p> <p>UNITED STATES Non-farm Payrolls Change Sep exp 163k prev 187k (11:30pm) Unemployment Rate Sep exp 3.7% prev 3.8% (11:30pm) Average Hourly Earnings Sep exp 0.3% prev 0.2% (11:30pm) Consumer Credit Aug exp \$11.3bn prev \$10.4bn (6am)</p>
<p>9</p> <p>EURO ZONE Ger. Indust. Production Aug prev -0.8% (5pm) Sentix Investor Confidence Index Oct prev -21.5 (7:30pm)</p>	<p>10</p> <p>AUSTRALIA WBC-MI Cons. Conf. Oct prev 79.7 (10:30am) NAB Business Survey Sep (11:30am) Confidence prev 2 Conditions prev 13</p> <p>JAPAN Current Account Aug prev ¥2.8tr (10:50am)</p> <p>NEW ZEALAND Retail Card Spending Sep prev 0.7% (8:45am)</p>	<p>11</p> <p>AUSTRALIA RBA's Kent Speech (11:30am)</p> <p>EURO ZONE Ger. CPI Sep Final (5pm)</p> <p>NEW ZEALAND Net Migration Aug prev 5.8k (8:45am)</p> <p>UNITED STATES PPI Final Sep y/y prev 1.6% (11:30pm) FOMC Meeting Minutes (5am)</p>	<p>12</p> <p>AUSTRALIA Consumer Inflation Expectations Oct prev 4.6% (11am)</p> <p>JAPAN Core Machinery Orders Aug prev -1.1% (10:50am)</p> <p>UNITED STATES CPI Sep (11:30pm) m/m exp 0.3% prev 0.6% y/y exp 3.6% prev 3.7%</p>	<p>13</p> <p>CHINA CPI Sep y/y prev 0.1% (12:30pm) PPI Sep y/y prev -3.0% (12:30pm) Trade Balance Sep prev US\$68.2bn Exports Sep y/y Imports Sep y/y</p> <p>EURO ZONE Industrial Production Aug prev -1.1% (8pm)</p> <p>NEW ZEALAND BusinessNZ Mfg PMI Sep prev 46.1 (8:30am)</p> <p>UNITED STATES Import Price Index Sep prev 0.5% (11:30pm) Export Price Index Sep prev 1.3% (11:30pm) UoM Consumer Sentiment Oct Prel. (1am)</p>

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<p>16</p> <p>AUSTRALIA RBA's Jones Speech (10:30am)</p> <p>EURO ZONE Trade Balance Aug prev €2.9bn (8pm)</p> <p>JAPAN Industrial Production Aug Final (3:30pm)</p> <p>UNITED KINGDOM Rightmove House Prices Oct prev 0.4% (10:01am)</p> <p>UNITED STATES NY Empire Mfg Oct prev 1.9 (11:30pm)</p>	<p>17</p> <p>AUSTRALIA RBA Board Meeting Minutes (11:30am)</p> <p>EURO ZONE EU ZEW Expectations Oct prev -8.9 (8pm)</p> <p>NEW ZEALAND CPI Q3 prev 1.1% (8:45am)</p> <p>UNITED KINGDOM ILO Unemployment Rate Aug prev 4.3% (5pm)</p> <p>UNITED STATES Retail Sales Sep prev 0.6% (11:30pm) Industrial Production Sep prev 0.4% (12:15am) Business Inventories Aug prev 0.0% (1am) NAHB Housing Market Index Oct prev 45 (1am)</p>	<p>18</p> <p>AUSTRALIA RBA's Gov. Bullock Fireside Chat (9:30am) WBC Leading Index Sep prev 0.0% (10:30am) RBA's Smith Speech (10:40am)</p> <p>EURO ZONE CPI Sep Final (8pm)</p> <p>CHINA GDP Q3 y/y prev 6.3% (1pm) Industrial Production Sep y/y prev 4.5% (1pm) Retail Sales Sep y/y prev 4.6% (1pm)</p> <p>UNITED KINGDOM CPI Sep prev 0.3% (5pm)</p> <p>UNITED STATES Total Net TIC flows Aug prev 140.6 (7am) Housing Starts Sep prev -11.3% (11:30pm) Building Permits Sep prev 6.8% (11:30pm) Federal Reserve Beige Book (5am)</p>	<p>19</p> <p>AUSTRALIA Labour Force Sep (11:30am) Employment Change 20k prev 64.9k Unemployment Rate exp 3.7% prev 3.7% Participation Rate exp 66.9% prev 67.0%</p> <p>UNITED STATES Philadelphia Fed Index Oct prev -13.5 (11:30pm) Existing Home Sales Sep prev -0.7% (1am) Leading Index Sep prev -0.4% (1am)</p>	<p>20</p> <p>JAPAN CPI Sep y/y prev 3.2% (10:30am)</p> <p>NEW ZEALAND Trade Balance Sep prev -\$2.3bn (8:45am)</p> <p>UNITED KINGDOM GfK Consumer Sentiment Oct prev -21 (10:01am) Retail Sales Sep prev 0.4% (5pm) Public Sector Borrowing Sep prev £10.8bn (5pm)</p>
<p>23</p> <p>EURO ZONE Consumer Confidence Oct Prel. (1am)</p> <p>UNITED STATES Chicago Fed Nat Act Index Sep prev -0.2 (11:30pm)</p>	<p>24</p> <p>AUSTRALIA RBA's Gov. Bullock Speech (4:30pm)</p> <p>EURO ZONE Markit Services PMI Oct Prel. (7pm) Markit Mfg PMI Oct Prel. (7pm)</p> <p>UNITED KINGDOM Markit Mfg PMI Oct Prel. (7:30pm) Markit Services PMI Oct Prel. (7:30pm)</p> <p>UNITED STATES Markit Mfg PMI Oct Prel. (12:45am) Markit Services PMI Oct Prel. (12:45am) Richmond Fed Index Oct prev 5 (1am)</p>	<p>25</p> <p>AUSTRALIA CPI Q3 (11:30am) Headline y/y exp 5.3% prev 6.0% Headline q/q exp 1.1% prev 0.8% Underlying y/y exp 5.0% prev 5.9% Underlying q/q exp 1.1% prev 0.9% CPI Indicator Sep y/y prev 5.2% (11:30am)</p> <p>EURO ZONE Ger. IFO Business Climate Survey Oct prev 85.7 (7pm) M3 Money Supply Sep prev -1.3% (7pm)</p> <p>UNITED STATES New Home Sales Sep prev -8.7% (1am)</p>	<p>26</p> <p>AUSTRALIA Trade Price Indices Q3 (11:30am) Import Prices prev -0.8% Export Prices prev -8.5%</p> <p>EURO ZONE ECB Policy Decision (11:15pm) Main Refinancing Rate prev 4.5%</p> <p>UNITED STATES GDP Annualised Q3 Est. 1 (11:30pm) Core PCE Deflator Q3 Est. 1 (11:30pm) Durable Goods Orders Sep Prel. (11:30pm) Pending Home Sales Sep (1am) Kansas City Fed Index Oct (2am)</p>	<p>27</p> <p>AUSTRALIA PPI Q3 prev 0.5% (11:30am)</p> <p>CHINA Industrial Profits Sep y/y prev 17.2% (12:30pm)</p> <p>NEW ZEALAND ANZ Consumer Confidence Oct (8am)</p> <p>UNITED KINGDOM Nationwide House Prices Oct (28 Oct – 4 Nov)</p> <p>UNITED STATES Personal Income Sep (11:30pm) Personal Spending Sep (11:30pm) PCE Core Sep (11:30pm) UoM Consumer Sentiment Oct Final (1am)</p>

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<p>30</p> <p>AUSTRALIA Retail Sales Sep prev 0.2% (11:30am)</p> <p>EURO ZONE Consumer Confidence Oct Final (9pm) Economic Confidence Oct (9pm) Ger. CPI Oct Prel. (12am)</p> <p>UNITED STATES Dallas Fed Index Oct prev -18.1 (1:30am)</p>	<p>31</p> <p>AUSTRALIA RBA's Jones Speech (10:50am) Private Sector Credit Sep (11:30am)</p> <p>CHINA Mfg PMI Oct (12:30pm) Non-mfg PMI Oct (12:30pm)</p> <p>EURO ZONE GDP Q3 prev 0.1% (9pm) CPI Oct y/y (9pm)</p> <p>JAPAN Job to Applicant Ratio Sep Prel. (10:30am) Industrial Production Sep Prel. (10:50am) BOJ Policy Decision (TBC)</p> <p>NEW ZEALAND Building Permits Sep (8:45am) ANZ Business Confidence Oct prev 1.5 (11am)</p> <p>UNITED STATES Employment Cost Index Q3 prev 1.0% (11:30pm) FHFA House Prices Aug prev 0.8% (12am) S&P CoreLogic CS House Prices Aug prev 0.9% (12am) Chicago PMI Oct (12:45am) Cons. Confidence Index Oct prev 103.0 (1am)</p>	<p>1</p> <p>AUSTRALIA CoreLogic Dwelling Prices Oct (12:01am) Building Approvals Sep (11:30am)</p> <p>CHINA Caixin Mfg PMI Oct (12:45pm)</p> <p>NEW ZEALAND Employment Change Q3 prev 4.0% (8:45am) Unemployment Rate Q3 prev 3.6% (8:45am) Priv. Wages Ex. Overtime Q3 prev 1.1% (8:45am)</p> <p>UNITED STATES ADP Employment Chg. Oct (11:15pm) Markit Mfg PMI Oct Final (12:45am) ISM Mfg PMI Oct (1am) FOMC Meeting Decision (5am) Federal Funds Rate exp 5.25% - 5.50% prev 5.25% - 5.50%</p>	<p>2</p> <p>AUSTRALIA Trade Balance Sep (11:30am) Housing Finance Sep (11:30am) Investor Owner Occupier Total</p> <p>EURO ZONE Markit Mfg PMI Oct Final (8pm)</p> <p>UNITED KINGDOM Bank of England Policy Decision (11pm) Bank Rate prev 5.25%</p> <p>UNITED STATES Durable Goods Orders Sep Final (1am)</p>	<p>3</p> <p>AUSTRALIA Retail Sales Vol. Q3 prev -0.5% (11:30am) RBA's Gov. Bullock Speech (11:30am)</p> <p>CHINA Caixin Services PMI Oct (12:45pm) Current Account Balance Q3 Prel. (TBC)</p> <p>EURO ZONE Unemployment Rate Sep (9pm)</p> <p>UNITED KINGDOM Markit Services PMI Oct Final (8:30pm)</p> <p>UNITED STATES Non-farm Payrolls Change Oct (11:30pm) Unemployment Rate Oct (11:30pm) Average Hourly Earnings Oct (11:30pm)</p>

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The Detail

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