

September 2022

| MON | TUE | WED | THU | FRI |
|---|--|---|---|--|
| | | | 1 | 2 EURO ZONE PPI Jul y/y exp 35.9% prev 35.8% (7pm) NEW ZEALAND Terms of Trade Q2 prev 0.5% (8:45am) UNITED STATES Non-farm Payrolls Change Aug exp 298k prev 528k (10:30pm) Unemployment Rate Aug exp 3.5% prev 3.5% (10:30pm) Avg. Hourly Earnings Aug exp 0.4% prev 0.5% (10:30pm) Factory Orders Jul exp 0.2% prev 2.0% (12am) Durable Goods Orders Jul Final exp 0.0% prev 0.0% (12am) |
| 5 AUSTRALIA MI Inflation Aug y/y prev 5.4% (11am) ANZ Job Ads Aug prev -1.1% (11:30am) Company Profits Q2 exp 4.5% prev 10.2% (11:30am) Inventories Q2 exp 1.6% prev 3.2% (11:30am) CHINA Caixin Services PMI Aug exp 54.0 prev 55.5 (11:45am) EURO ZONE Markit Services PMI Aug Final prev 50.2 (6pm) Sentix Investor Conf. Sep prev -25.2 (6:30pm) Retail Sales Jul prev -1.2% (7pm) JAPAN Nikkei Japan Services PMI Aug Final prev 49.2 (10:30am) UNITED KINGDOM Markit Services PMI Aug Final prev 52.5 (6:30pm) | 6 AUSTRALIA Current Account Q2 exp \$19.0bn prev \$7.5bn (11:30am) RBA Board Meeting (2:30pm) Cash Rate Target exp 2.35% prev 1.85% EURO ZONE Ger. Factory Orders Jul prev -0.4% (4pm) UNITED STATES Markit Services PMI Aug Final exp 44.3 prev 44.1 (11:45pm) ISM Non-Mfg Aug exp 55.2 prev 56.7 (12am) | 7 AUSTRALIA GDP Q2 (11:30am) q/q exp 2.0% prev 0.8% y/y exp 4.5% prev 3.3% CHINA Trade Balance Aug prev US\$101.3bn (TBC) Exports Aug y/y prev 18.0% (TBC) Imports Aug y/y prev 2.3% (TBC) EURO ZONE Ger. Industrial Production Jul prev 0.4% (4pm) GDP Q2 Final prev 0.6% (7pm) UNITED STATES Trade Balance Jul exp -\$70.1bn prev -\$79.6bn (10:30pm) Federal Reserve's Beige Book (4am) | 8 AUSTRALIA Trade Bal. Jul exp \$13.5bn prev \$17.7bn (11:30am) RBA Governor Lowe Speech (12:30pm) EURO ZONE ECB Policy Decision (10:15pm) Main Refinancing Rate prev 0.5% JAPAN GDP Q2 Final prev 0.5% (9:50am) Current Account Jul prev -132.4 (9:50am) UNITED STATES Cons. Credit Jul exp \$35.0bn prev \$40.2bn (5am) | 9 CHINA PPI Aug y/y prev 4.2% (11:30am) CPI Aug y/y prev 2.7% (11:30am) NEW ZEALAND Retail Card Spending Aug prev -0.2% (8:45am) |

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| <p>12 NEW ZEALAND Net Migration Jul prev -896 (8:45am)</p> | <p>13 AUSTRALIA WBC-MI Cons. Conf. Sep prev 81.2 (10:30am) NAB Business Conditions Aug prev 20 (11:30am) NAB Business Survey Aug (11:30am) Confidence prev 7 Conditions prev 20 EURO ZONE Ger. CPI Aug Final prev 0.3% (4pm) EU ZEW Expectations Sep prev -54.9 (7pm) UNITED KINGDOM ILO Unemployment Rate Jul prev 3.8% (4pm) UNITED STATES CPI Aug exp 0.0% prev 0.0% (10:30pm)</p> | <p>14 EURO ZONE Industrial Production Jul prev 0.7% (7pm) JAPAN Machinery Orders Jul prev 0.9% (9:50am) Industrial Production Jul Final (2:30pm) NEW ZEALAND Current Account Q2 prev -\$6.1bn (8:45am) UNITED KINGDOM CPI Aug prev 0.6% (4pm) UNITED STATES PPI Final Aug y/y prev 9.8% (10:30pm)</p> | <p>15 AUSTRALIA MI Cons. Inflation Exp. Sep prev 5.9% (11am) Labour Force Aug (11:30am) Employment Change exp 90k. prev -40.9k Unemployment Rate exp 3.4% prev 3.4% Participation Rate Aug exp 66.8% prev 66.4% EURO ZONE Trade Balance Jul prev -€30.8bn (7pm) NEW ZEALAND GDP Q2 prev -0.2% (8:45am) UNITED KINGDOM BoE Policy Decision (9pm) Bank Rate prev 1.75% UNITED STATES NY Empire Mfg Sep prev -31.3 (10:30pm) Retail Sales Aug prev 0.0% (10:30pm) Philadelphia Fed Index Sep prev 6.2 (10:30pm) Import Price Index Aug prev -1.4% (10:30pm) Export Price Index Aug prev -3.3% (10:30pm) Industrial Production Aug prev 0.6% (11:15pm) Business Inventories Jul prev 1.4% (12am)</p> | <p>16 CHINA Industrial Production Aug y/y prev 3.8% (12pm) Retail Sales Aug y/y prev 2.7% (12pm) EURO ZONE CPI Aug y/y Final prev 8.9% (7pm) NEW ZEALAND BusinessNZ Mfg PMI Aug prev 52.7 (8:30am) UNITED KINGDOM Retail Sales Aug prev 0.3% (4pm) UNITED STATES UoM Cons. Sentiment Sep Prel. prev 58.2 (12am) Total Net TIC Flows Jul prev \$22.1bn (6am)</p> |
| <p>19 AUSTRALIA RBA's Kearns Speech (8:10am) NEW ZEALAND Westpac-MM Cons. Confidence Q3 prev 78.7 UNITED KINGDOM Rightmove House Prices Sep prev -1.3% (9:01am) UNITED STATES NAHB Housing Mkt. Index Sep prev 49 (12am)</p> | <p>20 AUSTRALIA RBA Board Meeting Minutes (11:30am) JAPAN CPI Aug y/y prev 2.6% (9:30am) UNITED STATES Housing Starts Aug prev -9.6% (10:30pm) Building Permits Aug prev -0.6% (10:30pm)</p> | <p>21 AUSTRALIA WBC Leading Index Aug prev -0.2% (10:30am) RBA's Dep. Gov. Bullock Speech (12pm) NEW ZEALAND Credit Card Spending Aug prev 3.2% (1pm) UNITED KINGDOM Public Sector Borrowing Aug prev £4.2bn (4pm) UNITED STATES Existing Home Sales Aug prev -5.9% (12am) FOMC Policy Decision (4am) Federal Funds Rate exp 2.75%-3.00% prev 2.25-2.50%</p> | <p>22 EURO ZONE Cons. Confidence Sep Prel. prev -24.9 (12am) NEW ZEALAND Trade Balance Aug prev -\$1.1bn (8:45am) UNITED STATES Leading Index Aug prev -0.4% (12am) Kansas City Fed Index Sep prev 3 (1am)</p> | <p>23 EURO ZONE Markit Services PMI Sep Prel. (6pm) Markit Mfg PMI Sep Prel. (6pm) UNITED KINGDOM GfK Cons.Sentiment Sep prev -44 (9:01am) Markit Manufacturing PMI Sep Prel. (6:30pm) Markit Services PMI Sep Prel. (6:30pm) UNITED STATES Markit Mfg PMI Sep Prel. (11:45pm) Markit Services PMI Sep Prel. (11:45pm)</p> |

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| <p>26</p> <p>EURO ZONE Ger. IFO Bus. Climate Survey Sep prev 88.5 (6pm)</p> <p>JAPAN Nikkei Japan Services PMI Sep (10:30am) Nikkei PMI Mfg Sep (10:30am)</p> <p>UNITED STATES Chicago Fed Nat Activity Index Aug prev 0.27 (10:30pm) Dallas Fed Mfg Index Sep prev -12.9 (12:30am)</p> | <p>27</p> <p>CHINA Industrial Profits Aug y/y (11:30am)</p> <p>EURO ZONE M3 Money Supply Aug prev 5.5% (6pm)</p> <p>UNITED STATES Durable Goods Orders Aug Prel. (10:30pm) FHFA House Prices Jul prev 0.1% (11pm) S&P CL House Prices Jul prev 0.4% (11pm) Cons. Confidence Index Sep prev 103.2 (12am) Richmond Fed Mfg Index Sep prev -8 (12am) New Home Sales Aug prev -12.6% (12am)</p> | <p>28</p> <p>AUSTRALIA Retail Sales Aug prev 1.3% (11:30am)</p> <p>UNITED KINGDOM Nationwide House Prices Sep prev 0.8% (28 Sep – 4 Oct)</p> <p>UNITED STATES Pending Home Sales Aug prev -1.0% (12am)</p> | <p>29</p> <p>AUSTRALIA Job Vacancies Aug prev 13.8% (11:30am)</p> <p>EURO ZONE Economic Confidence Sep prev 97.6 (7pm) Consumer Confidence Sep Final (7pm)</p> <p>NEW ZEALAND ANZ Bus. Confidence Sep prev -47.8 (10am)</p> <p>UNITED STATES GDP Annualised Q2 prev -0.6% (10:30pm) Core PCE Q2 prev 4.4% (10:30pm)</p> | <p>30</p> <p>AUSTRALIA Private Sector Credit Aug prev 0.7% (11:30am)</p> <p>CHINA Manufacturing PMI Sep prev 49.4 (11:30am) Non-Mfg PMI Sep prev 52.6 (11:30am) Caixin Mfg PMI Sep prev 49.5 (11:45am) Current Account Q2 Final prev US\$80.2bn (TBC)</p> <p>EURO ZONE Unemployment Rate Aug (7pm) CPI Sep y/y prev 9.1% (7pm)</p> <p>JAPAN Job to Applicant ratio Aug (9:30am) Industrial Production Aug (9:50am)</p> <p>NEW ZEALAND ANZ Consumer Confidence Sep prev 85.4 (7am) Building Permits Aug prev 5.0% (7:45am)</p> <p>UNITED KINGDOM GDP Q2 Final prev -0.1% (4pm)</p> <p>UNITED STATES Personal Income Aug prev 0.2% (10:30pm) Personal Spending Aug prev 0.1% (10:30pm) PCE Core Aug prev 0.1% (10:30pm) MNI Chicago PMI Sep prev 52.2 (11:45pm) UoM Consumer Sentiment Sep Final (12am)</p> |

Times are AEDT. All data forecasts are m/m or q/q and seasonally adjusted unless otherwise specified. Forecasts for Australian data are our forecasts and for other countries are Bloomberg consensus forecasts as at the time of publication.

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Contact Listing

Chief Economist

Besa Deda
dedab@bankofmelbourne.com.au
(02) 8254 3251

Senior Economist

Jarek Kowcza
jarek.kowcza@bankofmelbourne.com.au
0481 476 436

Senior Economist

Pat Bustamante
pat.bustamante@bankofmelbourne.com.au

Economist

Jameson Coombs
jameson.coombs@bankofmelbourne.com.au
0401 102 789

The Detail

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